# Information pursuant to Section 125 (2) German Stock Corporation Act (AktG) in connection with Section 125 (5) AktG, Article 4 (1) and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

| **Type of Information** | **Description** |
|---|---|
| **A. Specification of the message** | |
| 1. Unique identifier of the event | DE000A35JS40-GMET-202608 |
| 2. Type of message | Meeting notice of a General Meeting<br>[format pursuant to Implementing Regulation (EU) 2018/1212: NEWM] |
| **B. Specification of the issuer** | |
| 1. ISIN | DE000A35JS40 |
| 2. Name of issuer | Cliq Digital AG |
| **C. Specification of the meeting** | |
| 1. Date of the General Meeting | 27.08.2026<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20260827] |
| 2. Time of the General Meeting | 10:00 hrs. (CEST)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 08:00 UTC] |
| 3. Type of the General Meeting | Ordinary General Meeting<br>[format pursuant to Implementing Regulation (EU) 2018/1212: GMET] |
| 4. Location of the General Meeting | IHK Düsseldorf, Ernst-Schneider-Platz 1, 40212 Düsseldorf, Germany |
| 5. Record Date | 20.08.2026, 24:00 hrs. (CEST)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20260820] |
| 6. Uniform Resource Locator (URL) | https://cliqdigital.com/investors/news-events/agm/2026 |

| D. Participation in the General Meeting | |
|---|---|
| 1. Method of participation by shareholder | Attending and voting in person on site<br>Exercising the right to vote by a proxy<br>Exercising the right to vote by the proxies nominated by the Company<br>[format pursuant to Implementing Regulation (EU) 2018/1212<br>PH; ISO 20022: PHYS<br>PX; ISO 20022: PRXY<br>EV; ISO 20022: EVOT] |
| 2. Issuer deadline for the notification of participation | 20.08.2026, 24:00 hrs. (CEST)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20260820; 22:00 UTC] |
| 3. Issuer deadline for voting | Exercising voting rights,<br>- in person on site: until the time specified by the chairman of the meeting at the General Meeting on 27.08.2026,<br>(format pursuant to Implementing Regulation (EU) 2018/1212: 20260827; until the time specified by the chairman of the meeting at the General Meeting on 20260827)<br>- by granting authorization and issuing instructions to the proxies nominated by the company by postal letter: 26.08.2026, 24:00 (CEST) (date of receipt decisive),<br>(format pursuant to Implementing Regulation (EU) 2018/1212: 20260826; 22:00 UTC)<br>- by granting authorization and issuing instructions to the proxies nominated by the company by email: 26.08.2026, 24:00 (CEST) (date of receipt decisive),<br>(format pursuant to Implementing Regulation (EU) 2018/1212: 20260826; 22:00 UTC)<br>- by granting authorization and issuing instructions to the proxies nominated by the company which are transmitted by intermediaries: 26.08.2026, 12:00 (CEST) (date of receipt decisive).<br>(format pursuant to Implementing Regulation (EU) 2018/1212: 20260826; 10:00 UTC) |
| **E. Agenda** | |
| **E. Agenda - Item 1** | |
| 1. Unique identifier of the agenda item | 1 |
| 2. Title of the agenda item | Presentation of the adopted annual financial statements of Cliq Digital AG and the approved consolidated financial statements as of 31 December 2025, the Group management report, and the Supervisory Board’s report for the 2025 fiscal year |
| 3. Uniform Resource Locator (URL) of the materials | https://cliqdigital.com/investors/news-events/agm/2026 |
| 4. Vote | |
| 5. Alternative voting options | |

| **E. Agenda - Item 2** | |
|---|---|
| 1. Unique identifier of the agenda item | 2 |
| 2. Title of the agenda item | Appropriation of the net profit for the 2025 fiscal year |
| 3. Uniform Resource Locator (URL) of the materials | https://cliqdigital.com/investors/news-events/agm/2026 |
| 4. Vote | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| **E. Agenda - Item 3** | |
| 1. Unique identifier of the agenda item | 3 |
| 2. Title of the agenda item | Discharge of the members of the Management Board for the 2025 fiscal year |
| 3. Uniform Resource Locator (URL) of the materials | https://cliqdigital.com/investors/news-events/agm/2026 |
| 4. Vote | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| **E. Agenda - Item 4** | |
| 1. Unique identifier of the agenda item | 4 |
| 2. Title of the agenda item | Discharge of the members of the Supervisory Board for the 2025 fiscal year |
| 3. Uniform Resource Locator (URL) of the materials | https://cliqdigital.com/investors/news-events/agm/2026 |
| 4. Vote | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |

| **E. Agenda - Item 5** | |
|---|---|
| 1. Unique identifier of the agenda item | 5 |
| 2. Title of the agenda item | Resolution on the election of the auditor and the group auditor each for the 2026 fiscal year |
| 3. Uniform Resource Locator (URL) of the materials | https://cliqdigital.com/investors/news-events/agm/2026 |
| 4. Vote | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| **E. Agenda - Item 6** | |
| 1. Unique identifier of the agenda item | 6 |
| 2. Title of the agenda item | Resolution on the repeal of the resolution regarding the 2020 Stock Option Plan, the repeal of the resolution regarding the 2022 Stock Option Plan, the repeal of the 2020 Contingent Capital, and the repeal of the 2022/II Contingent Capital |
| 3. Uniform Resource Locator (URL) of the materials | https://cliqdigital.com/investors/news-events/agm/2026 |
| 4. Vote | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| **E. Agenda - Item 7** | |
| 1. Unique identifier of the agenda item | 7 |
| 2. Title of the agenda item | Resolution on the revocation of an existing authorization and the granting of a new authorization to issue convertible bonds, warrants, and/or profit-sharing bonds and/or profit participation rights (or combinations of these instruments) with the option to exclude subscription rights, regarding the revision of Contingent Capital 2022/I as new Contingent Capital 2026/I, and the corresponding amendment to the Articles of Association |
| 3. Uniform Resource Locator (URL) of the materials | https://cliqdigital.com/investors/news-events/agm/2026 |
| 4. Vote | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |

| E. Agenda - Item 8.1 | |
|---|---|
| 1. Unique identifier of the agenda item | 8.1 |
| 2. Title of the agenda item | Resolution on a capital increase from the company's own funds, a subsequent ordinary capital reduction, the restoration of Conditional Capital 2026/I to its previous level, and the associated amendments to the Articles of Association – Capital increase from the company's own funds and corresponding amendments to the Articles of Association |
| 3. Uniform Resource Locator (URL) of the materials | https://cliqdigital.com/investors/news-events/agm/2026 |
| 4. Vote | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| **E. Agenda - Item 8.2** | |
| 1. Unique identifier of the agenda item | 8.2 |
| 2. Title of the agenda item | Resolution on a capital increase from the company's own funds, a subsequent ordinary capital reduction, the restoration of Conditional Capital 2026/I to its previous level, and the associated amendments to the Articles of Association – Ordinary capital reduction and corresponding amendment to the Articles of Association |
| 3. Uniform Resource Locator (URL) of the materials | https://cliqdigital.com/investors/news-events/agm/2026 |
| 4. Vote | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| **E. Agenda - Item 8.3** | |
| 1. Unique identifier of the agenda item | 8.3 |
| 2. Title of the agenda item | Resolution on a capital increase from the company's own funds, a subsequent ordinary capital reduction, the restoration of Conditional Capital 2026/I to its previous level, and the associated amendments to the Articles of Association – Reinstatement of the conditional capital |
| 3. Uniform Resource Locator (URL) of the materials | https://cliqdigital.com/investors/news-events/agm/2026 |
| 4. Vote | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |

| **E. Agenda - Item 9** | |
|---|---|
| 1. Unique identifier of the agenda item | 9 |
| 2. Title of the agenda item | Resolution on the cancellation of the existing authorized capital, the creation of new authorized capital with the option to exclude shareholders' subscription rights, and the corresponding amendment to the Articles of Association |
| 3. Uniform Resource Locator (URL) of the materials | https://cliqdigital.com/investors/news-events/agm/2026 |
| 4. Vote | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| **F. Specification of the deadlines regarding the exercise of other shareholders rights** | |
| **F. Shareholder right – motions for additions to the agenda** | |
| 1. Object of deadline | Submission of requests for additions to the agenda |
| 2. Applicable issuer deadline | 02.08.2026, 24:00 hrs. (CEST) (Time of receipt decisive)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20260802; 22:00 UTC] |
| **F. Shareholder right – countermotions** | |
| 1. Object of deadline | Submission of countermotions to proposed resolutions on items on the agenda |
| 2. Applicable issuer deadline | For countermotions to be made available to other shareholders: 12.08.2026, 24:00 hrs. (CEST) (Time of receipt decisive)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20260812; 22:00 UTC]<br>For countermotions during the Annual General Meeting: 27.08.2026<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20260827] |
| **F. Shareholder right – election proposals** | |
| 1. Object of deadline | Submission of election proposals for the election of supervisory board members or auditors |
| 2. Applicable issuer deadline | For election proposals to be made available to other shareholders: 12.08.2026, 24:00 hrs. (CEST) (Time of receipt decisive)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20260812; 22:00 UTC]<br>For election proposals during the Annual General Meeting: 27.08.2026<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20260827] |
| **F. Shareholder right – right to information** | |
| 1. Object of deadline | Request for information on company matters (section 131 (1) AktG) |
| 2. Applicable issuer deadline | on 27.08.2026; from the opening of the Annual General Meeting until the closing of the requests to speak by the chairman of the meeting<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20260827; from the opening of the Annual General Meeting until the closing of the requests to speak by the chairman of the meeting] |

| F. Shareholder right – filling of objections | |
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| 1. Object of deadline | Filing of objections against resolutions of the General Meeting |
| 2. Applicable issuer deadline | on 27.08.2026; from the opening of the general meeting until the closing of the General Meeting by the chairman of the general meeting<br><br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20260827; from the opening of the General Meeting until the closing of the General Meeting by the chairman of the general meeting] |